

CHIEF FINANCIAL OFFICER

Our Ref :

27 September 2013

THE WFUM POOLS SCHEMES OF ARRANGEMENT

NOTICE OF IMPENDING COMPLETION

Sovereign Marine & General Insurance Company Limited

Notice is hereby given of the impending completion of the scheme of arrangement made by Sovereign Marine & General Insurance Company Limited and its Scheme Creditors (as defined in the Scheme) pursuant to section 425 of the Companies Act 1985 which was sanctioned in the High Court of Justice of England and Wales on 17 September 2007 and became effective on 10 October 2007; and

PRO Insurance Solutions Ltd, acting as Scheme Manager, believes that the Scheme has been implemented in accordance with the terms and that the provisions of clauses 2 and 3 of the Scheme (regarding the valuation and payment of claims) has been complied with.

It is therefore proposed that the Scheme will be declared complete on 22 November 2013 (the proposed "Completion Date").

If you believe that the Scheme has not been implemented in accordance with its terms in relation to your Scheme Claim, and require the Scheme Adviser to investigate the matter in accordance with clause 8.2 of the Scheme, then you must give written notice to the Scheme Manager and Scheme Adviser, (please refer to the contact details below), to be received by them prior to the proposed Completion Date. The notice should explain why you think the Scheme has not been implemented in accordance with its terms in relation to your Scheme Claim. If no such notice is received then the Scheme will be certified complete on the proposed Completion Date in relation to your Scheme Claim.

Yours faithfully

For and on behalf of the Scheme Company

Pro Insurance Solutions Limited

PRO Insurance Solutions Ltd (the Scheme Manager)

Contact Details:

Scheme Manager

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Scheme Adviser

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